









2024 Smead Investor Oasis

FEBRUARY 5, 2024

We would like to welcome our fellow investors to the third annual investor oasis at the Royal Palms Resort & Spa in Phoenix, AZ on February 5, 2024 featuring Special Guest Moderator Tyler Mathisen.

AGENDA

2024 Smead Investor Oasis hosted by Smead Capital Management
 Royal Palms Resort and Spa, 5200 E Camelback Rd, Phoenix, AZ 85018 - Estrella Salon
(Times subject to change)

7:00 am - 8:15 am		Registration and check-in
8:15 am - 8:30 am		Welcome and opening remarks
8:30 am - 9:30 am		Live recording of A Book With Legs podcast with author George Gilder on his book, <i>Life After Capitalism</i>
9:40 am - 10:20 am		Fireside chat with Richard Jackson, President, U.S. Onshore Resources and Carbon Management, Operations of Occidental Petroleum (OXY)
10:25 am - 11:05 am		Bill Smead, Chief Investment Officer, Smead Capital Management
11:15 am - 12:00 pm		Fireside Chat with Adam Waterous, Chairman, and Connor Waterous, SVP and CFO, of Strathcona Resources (SCR CN)
12:00 pm - 1:15 pm		Lunch
1:15 pm - 2:00 pm		Fireside Chat with Gunnar Wiedenfels, CFO of Warner Bros. Discovery (WBD)
2:00 pm - 2:45 pm		Cole Smead, CFA, CEO and Portfolio Manager, Smead Capital Management
2:45 pm - 3:00 pm		Investor Q&A Session
3:00 pm - 4:00 pm		Cocktail Hour

EVENT DETAILS

EVENT INFORMATION

- Smead will cover the cost of the investor conference, including lunch and cocktail hour. Investors will need to pay for their hotel stay and flights.
- Please email info@smeadcap.com with questions or for more information.

**TO REGISTER OR FOR MORE
 INFORMATION,
 VISIT**

[SMEADCAP.COM/OASIS](https://smeadcap.com/oasis)



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